

Report of Condition

Fidelity Bank in the state of TX at the close of business on December 31, 2016

Dollar Amounts in Thousands

ASSETS

Cash and balances due from depository institutions:	
Noninterest-bearing balances and currency and coin	6,350
Interest-bearing balances.	29,949
Securities:	
Held-to-maturity securities	0
Available-for-sale securities	12,326
Federal funds sold and securities purchased under agreements to resell:	
Federal funds sold.	0
Securities purchased under agreements to resell.	0
Loans and lease financing receivables:	
Loans and leases held for sale.	224
Loans and leases, net of unearned income.	403,089
LESS: Allowance for loan and lease losses.	5,008
Loans and leases, net of unearned income and allowance	398,081
Trading assets	0
Premises and fixed assets (including capitalized leases).	5,755
Other real estate owned	837
Investments in unconsolidated subsidiaries and associated companies.	0
Direct and indirect investments in real estate ventures.	0
Intangible assets:	
Goodwill.	1,277
Other intangible assets	1,233
Other assets	17,369
Total assets	473,401

Dollar Amounts in Thousands

LIABILITIES

Deposits:	
In domestic offices	346,443
Noninterest-bearing.	139,124
Interest-bearing.	207,319
Federal funds purchased and securities sold under agreements to repurchase:	
Federal funds purchased.	0
Securities sold under agreements to repurchase.	0
Trading liabilities	0

Report of Condition (continued)

Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases)	75,000
Subordinated notes and debentures.	0
Other liabilities	2,886
Total liabilities	424,329

Dollar Amounts in Thousands

EQUITY CAPITAL

Perpetual preferred stock and related surplus.	0
Common stock.	5,042
Surplus (exclude all surplus related to preferred stock).	20,729
Retained earnings.	23,370
Accumulated other comprehensive income.	-69
Other equity capital components.	0
Total bank equity capital	49,072
Noncontrolling (minority) interests in consolidated subsidiaries.	0
Total equity capital	49,072
Total liabilities and equity capital	473,401