

Report of Condition

Fidelity Bank in the state of TX at the close of business on December 31, 2015

Dollar Amounts in Thousands

ASSETS

Cash and balances due from depository institutions:	
Noninterest-bearing balances and currency and coin	5,354
Interest-bearing balances.	31,350
Securities:	
Held-to-maturity securities	0
Available-for-sale securities	11,399
Federal funds sold and securities purchased under agreements to resell:	
Federal funds sold.	0
Securities purchased under agreements to resell.	0
Loans and lease financing receivables:	
Loans and leases held for sale.	110
Loans and leases, net of unearned income.	329,844
LESS: Allowance for loan and lease losses.	4,511
Loans and leases, net of unearned income and allowance	325,333
Trading assets	0
Premises and fixed assets (including capitalized leases).	4,843
Other real estate owned	563
Investments in unconsolidated subsidiaries and associated companies.	0
Direct and indirect investments in real estate ventures.	0
Intangible assets:	
Goodwill.	1,277
Other intangible assets	1,410
Other assets	13,495
Total assets	395,134

Dollar Amounts in Thousands

LIABILITIES

Deposits:	
In domestic offices	348,871
Noninterest-bearing.	134,986
Interest-bearing.	213,885
Federal funds purchased and securities sold under agreements to repurchase:	
Federal funds purchased.	0
Securities sold under agreements to repurchase.	0
Trading liabilities	0

Report of Condition (continued)

Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases)	0
Subordinated notes and debentures.	0
Other liabilities	2,175
Total liabilities	351,046

Dollar Amounts in Thousands

EQUITY CAPITAL

Perpetual preferred stock and related surplus.	0
Common stock.	5,042
Surplus (exclude all surplus related to preferred stock).	20,708
Retained earnings.	18,311
Accumulated other comprehensive income.	26
Other equity capital components.	0
Total bank equity capital	44,087
Noncontrolling (minority) interests in consolidated subsidiaries.	0
Total equity capital	44,087
Total liabilities and equity capital	395,133