

Report of Condition

Fidelity Bank in the state of TX at the close of business on December 31, 2014

Dollar Amounts in Thousands

ASSETS

Cash and balances due from depository institutions:	
Noninterest-bearing balances and currency and coin	6,998
Interest-bearing balances	61,785
Securities:	
Held-to-maturity securities	0
Available-for-sale securities	21,880
Federal funds sold and securities purchased under agreements to resell:	
Federal funds sold	0
Securities purchased under agreements to resell	0
Loans and lease financing receivables:	
Loans and leases held for sale	921
Loans and leases, net of unearned income	272,481
LESS: Allowance for loan and lease losses	3,584
Loans and leases, net of unearned income and allowance	268,897
Trading assets	0
Premises and fixed assets (including capitalized leases)	3,552
Other real estate owned	327
Investments in unconsolidated subsidiaries and associated companies	0
Direct and indirect investments in real estate ventures	0
Intangible assets:	
Goodwill	1,277
Other intangible assets	1,586
Other assets	12,602
Total assets	379,825

Dollar Amounts in Thousands

LIABILITIES

Deposits:	
In domestic offices	338,607
Noninterest-bearing	131,552
Interest-bearing	207,055
Federal funds purchased and securities sold under agreements to repurchase:	
Federal funds purchased	0
Securities sold under agreements to repurchase	0
Trading liabilities	0

Report of Condition (continued)

Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases)	0
Subordinated notes and debentures.	0
Other liabilities	2,084
Total liabilities	340,691

Dollar Amounts in Thousands

EQUITY CAPITAL

Perpetual preferred stock and related surplus.	0
Common stock.	5,042
Surplus (exclude all surplus related to preferred stock).	20,426
Retained earnings.	13,646
Accumulated other comprehensive income.	20
Other equity capital components.	0
Total bank equity capital	39,134
Noncontrolling (minority) interests in consolidated subsidiaries.	0
Total equity capital	39,134
Total liabilities and equity capital	379,825